



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

14 March 2022



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

14 March 2022

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	7,860.56	-88.34	-1.11%	11.61%	8,038.18	5,721.88	46.15	2.19	41.80	2.28
Premier Index	8,653.85	-82.02	-0.94%	13.28%	8,846.74	6,255.64	35.60	2.45	36.53	2.62
Main Index	6,253.41	-107.50	-1.69%	6.24%	6,411.45	4,654.91	10.55	1.30	59.56	1.11
NIC 50 Index	9,536.36	-87.71	-0.91%	11.90%	9,647.11	6,360.95	34.90	2.45	36.53	2.62

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	58.44	244.10
Premier Index	41.70	100.90
Main Index	16.74	143.20
NIC 50 Index	46.40	130.74

Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market

14 March 2022

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	1.119	-0.012	-1.06%	2.04	23.98	2.65	8,049	6%	12%	4.74	4.23	8.8%	1.2%	1.159	0.792	22.61%
Kuwait Finance House	0.999	-0.002	-0.20%	3.88	34.42	1.20	8,362	6%	20%	6.94	6.95	11.9%	1.4%	1.010	0.677	23.49%
Mobile Telecommunications	0.620	-0.009	-1.43%	2.29	15.88	5.25	2,683	0%	4%	1.67	2.67	13.7%	3.8%	0.638	0.569	7.54%
Ahli United Bank BSC	0.304	-0.004	-1.30%	1.89	18.46	2.94	3,081	2%	9%	2.67	8.70	11.3%	1.6%	0.314	0.202	8.65%
Boubyan Bank	0.913	-0.016	-1.72%	4.14												

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market		Price		Valuation Multiples			MKT Cap		Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)	(%)
National Bank of Kuwait	1.119	-0.012	-1.06%	2.04	24.0	2.65	8,049	6.1%	12.2%	8.8%	1.2%	
Kuwait Finance House	0.999	-0.002	-0.20%	3.88	34.4	1.20	8,362	5.8%	20.1%	11.9%	1.4%	
Mobile Telecommunications	0.620	-0.009	-1.43%	2.29	15.9	5.25	2,683	0.0%	4.2%	13.7%	3.8%	
Ahli United Bank BSC	0.304	-0.004	-1.30%	1.89	18.5	2.94	3,081	1.7%	9.4%	11.3%	1.6%	
Boubyan Bank	0.913	-0.016	-1.72%	4.14	68.9	0.54	2,903	10.9%	15.6%	6.6%	0.7%	
Agility Public Warehousing	1.009	-0.015	-1.46%	1.05	61.0	0.89	2,124	-0.7%	6.8%	2.2%	2.0%	
Mabane Co.	0.909	0.003	0.33%	2.01	19.2	1.55	1,065	7.2%	14.6%	11.0%	5.4%	
Gulf Bank	0.307	-0.002	-0.6									

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	1.119	-0.012	-1.06%	2.04	23.98	2.65	8,049	6.1%	12.2%	4.74	4.23	8.8%	1.2%	1.159	0.792	17.44%
Kuwait Finance House	0.999	-0.002	-0.20%	3.88	34.42	1.20	8,362	5.8%	20.1%	6.94	6.95	11.9%	1.4%	1.010	0.677	18.12%
Ahli United Bank BSC	0.304	-0.004	-1.30%	1.89	18.46	2.94	3,081	1.7%	9.4%	2.67	8.70	11.3%	1.6%	0.314	0.202	6.68%
Boubyan Bank	0.913	-0.016	-1.72%	4.14	68.92	0.54	2,903	10.9%	15.6%	1.13	1.22	6.6%	0.7%	0.989	0.549	6.29%
Commercial Bank of Kuwait	0.525	0.000	0.00%	1.31	44.72											

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.423	0.000	0.00%	2.33	9.17	0.00	477	0.0%	-0.2%	0.20	0.48	27.8%	11.9%	0.465	0.293	1.03%
Kuwait Projects Company Holding	0.201	-0.004	-1.95%	1.06	189.81	2.44	493	3.6%	41.5%	8.71	42.52	0.6%	0.1%	0.215	0.132	1.07%
National Industries Group Holding	0.300	0.002	0.67%	1.10	6.01	0.00	441	4.5%	6.0%	0.37	1.24	20.3%	7.5%	0.312	0.172	0.96%
Boursa Kuwait Securities Co	2.679	-0.104	-3.74%	9.22	35.16	2.34	538	13.0%	32.6%	0.42	0.15	28.0%	18.7%	2.870	1.092	1.17%
GFH Financial Group	0.099	-0.002	-1.78%	1.19	12.88	3.63	344	-0.6%	-0.7%	3.10						

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NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	0.650	-0.550	-45.83%	5.96	32.24	0.83	162	-47.6%	-47.6%	0.01	0.01	20.1%	12.9%	1.260	1.200	0.35%
Advanced Technology	0.568	0.000	0.00%	1.33	13.19	2.64	85	0.0%	9.7%	0.00	0.00	10.5%	2.0%	0.600	0.401	0.18%
Yiaco Medical	0.464	0.000	0.00%	6.52	NM	0.00	8	2.0%	5.9%	0.00	0.00	-50.3%	-2.3%	0.631	0.399	0.02%
Total Health Care - 3 Companies							256			0.01	0.01					0.55%

Industrials	Price			Valuation Multiples			MKT Cap
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Insurance	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	1.070	0.006	0.56%	1.42	4.65	6.67	304	0.1%	0.0%	0.00	0.00	29.9%	4.6%	1.200	0.536	0.66%
Al Ahleia Insurance	0.565	0.000	0.00%	0.94	8.88	4.21	122	5.8%	11.9%	0.00	0.00	11.4%	4.1%	0.612	0.421	0.27%
Kuwait Insurance	0.420	-0.004	-0.94%	0.67	6.86	7.08	78	0.7%	8.5%	0.06	0.14	10.6%	5.9%	0.459	0.360	0.17%
Kuwait Reinsurance	0.400	0.000	0.00%	1.38	14.63	1.16	87	6.7%	45.5%	0.00	0.00	10.5%	3.6%	0.468	0.212	0.19%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.55	15.48	8.40	29	0.0%	0.0%	0.0						

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NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Real Estate	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.909	0.003	0.33%	2.01	19.15	1.55	1,065	7.2%	14.6%	1.16	1.28	11.0%	5.4%	0.915	0.675	2.31%
Salhia Real Estate	0.517	-0.002	-0.39%	1.58	27.53	5.78	255	-2.1%	-2.3%	0.47	0.91	5.7%	2.5%	0.607	0.502	0.55%
Commercial Real Estate	0.128	0.000	0.00%	0.77	14.70	2.30	227	2.4%	2.4%	0.21	1.66	5.5%	3.3%	0.140	0.091	0.49%
National Real Estate	0.221	-0.001	-0.45%	0.68	1.47	0.00	343	0.9%	0.0%	0.47	2.13	58.4%	37.5%	0.242	0.082	0.74%
Tamdeen Real Estate	0.348	-0.002	-0.57%	0.73	20.55	0.00	140	-1.4%	2.7%	0.						

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Technology	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.094	-0.006	-5.91%	0.86	NM	0.00	9	-1.1%	0.0%	0.01	0.06	-7.4%	-6.4%	0.122	0.076	0.02%
Total Technology - 1 Companies				0.86	NM	0.0%	9			0.01	0.06	-7.42%	-6.45%			0.02%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.620	-0.009	-1.43%	2.29	15.88	5.25	2,683	0.0%	4.2%	1.67	2.67	13.7%	3.8%	0.638		



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